

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 2, 2017

REGISTRATION NO.: 27018

BONDS ISSUED BY: Wentzville R-IV School District

AMOUNT OF ISSUE: \$11,075,000.00 (Refunding Series 2017)

COUNTY: St. Charles

DATE OF ISSUE: October 5, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to (1) pay interest on the Bonds to and including March 1, 2019, (2) crossover refund \$14,250,000 of the District's General Obligation Bonds, Series 2009B, and (3) pay the costs of issuing the Bonds.

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|------------------|-----------------|
| 4.000 % | \$ 11,075,000.00 | 03/01/2029 |

ARE BONDS CALLABLE: At the District's option, the Bonds may be called for redemption and payment prior to maturity on March 1, 2026 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to selected in multiples of \$5,000 principal by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$12,364,351.50

INTEREST RATE: 2.8007%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not Applicable

NOTICE OF ELECTION: Not Applicable

DATE OF ELECTION: Not Applicable

ELECTION RESULTS: Not Applicable

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable